

Fill in this information to identify the case:

United States Bankruptcy Court for the:
SOUTHERN DISTRICT OF NEW YORK

Case number (if known): _____ Chapter **11**

☐ Check if this is an amended filing

Official Form 201**Voluntary Petition for Non-Individuals Filing for Bankruptcy****12/15**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-

1. Debtor's name **GLOBAL ENERGY EFFICIENCY HOLDINGS, INC**

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and ~~doing~~ business as names

3. Debtor's federal Employer **2 7 - 0 5 5 5 9 6 4**

4. Debtor's address

<p>Principal place of business</p> <p>14 BRUCKNER BOULEVARD <small>Number Street</small> 3RD FLOOR BRONX, NEW YORK</p> <p><small>City State ZIP Code</small></p> <p>BRONX <small>County</small></p>	<p>Mailing address, if different from principal</p> <p>14 BRUCKNER BOULEVARD <small>Number Street</small> 3RD FLOOR <small>P.O. Box</small></p> <p>BRONX NY 10454 <small>City State ZIP Code</small></p> <p>Location of principal assets, if different from principal place of business</p> <p><small>Number Street</small></p> <p><small>City State ZIP Code</small></p>
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5. Debtor's website (URL) **http://www.globalenergyefficiency.net/**

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>
____ _**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11.

Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934

- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a

- ☒ No

- ☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
District _____ When _____ Case number _____
MM / DD / YYYY
District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1,

☒ No☐ Yes. Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____
MM / DD / YYYYDebtor _____ Relationship _____
District _____ When _____
Case number, if known _____
MM / DD / YYYY**11. Why is the case filed in this district?***Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or☐ Other _____**Where is the property?**

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☒ Funds will be available for distribution to unsecured creditors.☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

- 14. Estimated number of creditors**
- | | | |
|-------------------------------------------|----------------------------------------|--------------------------------------------|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
- 15. Estimated assets**
- | | | |
|--------------------------------------------------|------------------------------------------------------|--------------------------------------------------------|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
- 16. Estimated liabilities**
- | | | |
|------------------------------------------------|---------------------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Part X: Request for Relief, Declaration, and Signatures

WARNING Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to

17. Declaration and signature of authorized representative

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/07/2016
MM / DD / YYYY

X /s/ VLADIMIR REYNOSO VLADIMIR REYNOSO
Signature of authorized representative of debtor Printed name

Title CHIEF EXECUTIVE OFFICER

18. Signature of attorney

X /s/ Armando Llorens Date 02/07/2016
Signature of Attorney for Debtor MM / DD / YYYY

Armando Llorens

Printed name

Furgang & Adwar LLP

Firm Name

1325 Ave. of the Americas

Number Street

28th Floor

New York

City

NY

State

10019

ZIP Code

Contact phone (212) 725-1818 Email address armando@furgang.com

AL-1757

Bar number

NY

State

Fill in this information to identify the case:Debtor name **GLOBAL ENERGY EFFICIENCY HOLDINGS, INC**United States Bankruptcy Court for the **SOUTHERN DISTRICT OF NEW YORK**Case number _____
(if known)☐ Check if this is an amended filingOfficial Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim
----------------------------------------------------------------------	----------------------------------------------------------

2.1 Creditor's name
MANUFACTURERS AND TRADERS TRU

Describe debtor's property that is subject to a lien

\$8,533,180.36**\$135,000.00**

Creditor's mailing address

UCC-1 of All Assets of the Debtor

1 M&T Plaza

Describe the lien

Buffalo, New York**Agreement****14203**

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

Date debt was incurred **February 4, 2014**

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtor(s)* (Official Form 206H)

Last 4 digits of account number

As of the petition filing date, the claim is:
Check all that apply.

Do multiple creditors have an interest in the same property?

☒ No

- ☐ Contingent
- ☐ Unliquidated
- ☒ Disputed

☐ Yes. Specify each creditor, including this creditor, and its relative priority.**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the****\$8,533,180.36**

Fill in this information to identify the case:Debtor GLOBAL ENERGY EFFICIENCY HOLDINGS, INCUnited States Bankruptcy Court for the SOUTHERN DISTRICT OF NEW YORKCase number _____
(if known)☐ Check if this is an
amended filingOfficial Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts **Schedule A/B: Assets - Real and Personal Property** (Official Form 206A/B) and **Schedule G: Executory Contracts and Unexpired Leases** (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.
 If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; width: 50px; float: left; margin-right: 10px;">3.1</div> Nonpriority creditor's name and mailing address Action Environment Corp 451 Frelinghuysen Ave Newark NJ 07114 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <u>\$457.28</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<div style="border: 1px solid black; padding: 2px; width: 50px; float: left; margin-right: 10px;">3.2</div> Nonpriority creditor's name and mailing address American Express P.O. Box 297879 Fort Lauderdale FL 33329-7879 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <u>\$69,989.38</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<div style="border: 1px solid black; padding: 2px; width: 50px; float: left; margin-right: 10px;">3.3</div> Nonpriority creditor's name and mailing address American Lamp Recycling, LLC. 55 Riverview Drive Marlboro NY 12542 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <u>\$2,750.54</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Service Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<div style="border: 1px solid black; padding: 2px; width: 50px; float: left; margin-right: 10px;">3.4</div> Nonpriority creditor's name and mailing address Audi Financial Services P.O. Box 5215 Carol Stream, IL 60197-52 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <u>\$4,103.65</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Car Lease Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.5 Nonpriority creditor's name and mailing address BambooHR LLC 333 South 520 West Suite 200 _____ Lindon UT 84042-1911	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services	\$438.00
Date or dates debt was incurred _____ Last 4 digits of account number ____ _	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.6 Nonpriority creditor's name and mailing address BNS Management LLC 1536 Third Avenue _____ New York NY 10028	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Lease Agreement	\$8,333.33
Date or dates debt was incurred February 1, 2016 Last 4 digits of account number ____ _	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.7 Nonpriority creditor's name and mailing address BP Business Solutions PO Box 923928 _____ Norcross GA 30010	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Gas	\$1,457.86
Date or dates debt was incurred _____ Last 4 digits of account number ____ _	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.8 Nonpriority creditor's name and mailing address Charles Newman c/o The Charles J. Newman Co., LLC 37 Saw Mill River Rd. _____ Hawthorne NY 10532	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Bond	\$100,000.00
Date or dates debt was incurred 1/17/2012 Last 4 digits of account number ____ _	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$57,993.94
	Chase	<i>Check all that apply.</i>	
	PO Box 15123	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
	Wilmington DE 19850-5123	Credit Card	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$7,493.26
	Cigna	<i>Check all that apply.</i>	
	Dept 59	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Denver CO 80291	Insurance premiums	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$177.00
	Cloudbakers LLC	<i>Check all that apply.</i>	
	641 W Lake- Suite 301	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Chicago IL 60661	Services	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$2,818.47
	ConEdison Corp	<i>Check all that apply.</i>	
	P.O. Box 1702	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	New York NY 10116-1702	Electricity	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$19,784.26
	Cooper Electric Supply Co	<i>Check all that apply.</i>	
	1 Matrix Drive	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Monroe NJ 08831-3798	Supplies	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$3,350.48
	CT Corporation	<i>Check all that apply.</i>	
	PO Box 4349	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Carol Stream IL 60197-4349	Services	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.15	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$16,522.50
	ENPAC Industries	<i>Check all that apply.</i>	
	34355 Melinz Parkway	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Eastlake OH 44095	Supplies	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$11,136.41
	Entouch Controls	<i>Check all that apply.</i>	
	661 N. Plano Rd., Suite 323	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Richardson TX 75081	Supplies	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.17 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is:

\$2,328.20

Check all that apply.

First Unum Life Insurance

☐ Contingent

666 Third Avenue Suite 301

☐ Unliquidated☐ Disputed

Basis for the claim:

New York

NY

10017

Insurance premiums

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

☒ No
☐ Yes

3.18 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is:

\$3,314.35

Check all that apply.

Gexpro

☐ Contingent

400 Technology Court SE

☐ Unliquidated

Ste R

☒ Disputed

Basis for the claim:

Smyrna

GA

30082-5237

Supplies

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

☒ No
☐ Yes

3.19 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is:

\$55,144.23

Check all that apply.

Gexpro (Cincinnati)

☐ Contingent

11400 Mosteller Rd

☐ Unliquidated☒ Disputed

Basis for the claim:

Cincinnati

OH

45241

Supplies

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

☒ No
☐ Yes

3.20 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is:

\$2,021.04

Check all that apply.

John W. Kennedy Company- RI

☐ Contingent

990 Waterman Avenue

☐ Unliquidated

P.O. Box 14217

☐ Disputed

Basis for the claim:

East Providence

RI

02914

Supplies/Equipment

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

☒ No
☐ Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.21 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is:

\$50,000.00

Check all that apply.

Keith Stephenson

☐ Contingent

c/o NEW DIRECTION IRA

☐ Unliquidated

1070 West Century Drive, Suite 101

☐ Disputed

Basis for the claim:

Louisville

CO 80027

Bond

Date or dates debt was incurred 1/17/2012

Is the claim subject to offset?

Last 4 digits of account number

☒ No
☐ Yes

3.22 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is:

\$3,100.00

Check all that apply.

Lendy Electric Equipment & Supply Corp.

☐ Contingent

176-184 Grand Street

☐ Unliquidated☒ Disputed

Basis for the claim:

New York

NY 10013-3735

Supplies

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

☒ No
☐ Yes

3.23 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is:

\$232,909.56

Check all that apply.

Lumenor Energy Services® LLC

☐ Contingent

110 East Broward Boulevard, Suite 1700

☐ Unliquidated☐ Disputed

Basis for the claim:

Fort Lauderdale

FL 33301

Services

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

☒ No
☐ Yes

3.24 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is:

\$7,245.00

Check all that apply.

M&T Insurance Agency

☐ Contingent

285 Delaware Ave Suite 4000

☐ Unliquidated☐ Disputed

Basis for the claim:

Buffalo

NY 14202-1885

Insurance

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

☒ No
☐ Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.25 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$2,065.83

Check all that apply.

Marlin Business Bank

☐ Contingent

2795 E Cottonwood Pkwy # 120

☐ Unliquidated☐ Disputed

Basis for the claim:

Salt Lake City UT 84121

Loan

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number _ _ _ _

☒ No
☐ Yes

3.26 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$30,500.00

Check all that apply.

McGladrey LLP

☐ Contingent

850 Canal Street, 4th Floor

☐ Unliquidated☐ Disputed

Basis for the claim:

Stamford CT 06902-6902

Services

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number _ _ _ _

☒ No
☐ Yes

3.27 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$1,137.95

Check all that apply.

Mercedes Benz Financial Services

☐ Contingent

P.O. Box 1800

☐ Unliquidated☐ Disputed

Basis for the claim:

Roanoke TX 76262-1800

Auto Loan

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number _ _ _ _

☒ No
☐ Yes

3.28 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$4,208.81

Check all that apply.

Miatech Inc.

☐ Contingent

9480 SE Lawnfield RD

☐ Unliquidated☐ Disputed

Basis for the claim:

Clackamas OR 97015

Services

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number _ _ _ _

☒ No
☐ Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.29	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,000.00
		<i>Check all that apply.</i>	
	Minority Business Center NY	<input type="checkbox"/> Contingent	
	1401 Constitution Avenue, N.W.	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Washington DC 20230	Services	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.30	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$25,158.19
		<i>Check all that apply.</i>	
	Moso USA	<input type="checkbox"/> Contingent	
	13100 Alondra Blvd., Unit 106	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Cerritos CA 90703	Supplies	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.31	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$142,580.00
		<i>Check all that apply.</i>	
	New Oak Capital Markets, LLC	<input type="checkbox"/> Contingent	
	485 Lexington Avenue, 25th Floor	<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
	New York NY 10017	Services	
	Date or dates debt was incurred April 1, 2013	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.32	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$4,923.74
		<i>Check all that apply.</i>	
	Nissan Motors Corp	<input type="checkbox"/> Contingent	
	P.O. Box 9001133	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Louisville KY 40290-1133	Auto Loan	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.33	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$120,000.00
		<i>Check all that apply.</i>	
	On Deck Capital	<input type="checkbox"/> Contingent	
	1400 Broadway, 25th Floor	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	New York NY 10018	Credit	
	Date or dates debt was incurred 11/1/2015	Is the claim subject to offset?	
	Last 4 digits of account number _ _ _ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.34	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,192.47
		<i>Check all that apply.</i>	
	Onesource Water	<input type="checkbox"/> Contingent	
	8 two Mile Road, Suite 102	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Farmington CT 06032	Water Supply	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number _ _ _ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.35	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$1,787.08
		<i>Check all that apply.</i>	
	Purchase Power	<input type="checkbox"/> Contingent	
	PO Box 371874	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Pittsburgh PA 15250-7874	?????	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number _ _ _ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.36	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$150,000.00
		<i>Check all that apply.</i>	
	Rockshelter Capital LLC	<input type="checkbox"/> Contingent	
	31 Rockshelter Road	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Waccabuc NY 10597	Bond	
	Date or dates debt was incurred 1/17/2012	Is the claim subject to offset?	
	Last 4 digits of account number _ _ _ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Amount of claim

3.40	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is:	\$1,724.09
Sologistx LLC			Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
19 Alfred DR.				
			Basis for the claim:	
Bordentown NJ 08505-3209			Logistic Services	
Date or dates debt was incurred			Is the claim subject to offset?	
Last 4 digits of account number			<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.41	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$17,956.57
		<i>Check all that apply.</i>	
	Spark Lighting Corp.	<input type="checkbox"/> Contingent	
	347 37th Street	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Brooklyn NY 11232	Services	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.42	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$31.98
		<i>Check all that apply.</i>	
	Stamps.com	<input type="checkbox"/> Contingent	
	PO Box 202928	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Dallas TX 75320-2928	Postage	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.43	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$780.00
		<i>Check all that apply.</i>	
	Supreme Lighting LLC	<input type="checkbox"/> Contingent	
	5308 13th Avenue, Suite 137	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Brooklyn NY 11219	Supplies	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.44	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$196.35
		<i>Check all that apply.</i>	
	Tasc Client Invoices	<input type="checkbox"/> Contingent	
	PO Box 88278	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Milwaukee WI 53288-0001	Services	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3.45	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$8,938.94
		<i>Check all that apply.</i>	
Teletrac Inc.		<input type="checkbox"/> Contingent	
2201 Brookhollow Plaza Ste		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Arlington TX 76006		Basis for the claim:	
		Software License	
Date or dates debt was incurred		Is the claim subject to offset?	
Last 4 digits of account number		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.46	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$18,767.92
		<i>Check all that apply.</i>	
The Hartford		<input type="checkbox"/> Contingent	
PO Box 660916		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Dallas TX 75266-0918		Basis for the claim:	
		Insurance	
Date or dates debt was incurred		Is the claim subject to offset?	
Last 4 digits of account number		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.47	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$20,210.42
		<i>Check all that apply.</i>	
The Home Depot CC		<input type="checkbox"/> Contingent	
2455 Paces Ferry Rd SE		<input type="checkbox"/> Unliquidated	
Atlanta, GA 30339		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		Supplies	
Date or dates debt was incurred		Is the claim subject to offset?	
Last 4 digits of account number		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.48	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$640.00
		<i>Check all that apply.</i>	
Transamerica		<input type="checkbox"/> Contingent	
4333 Edgewood Rd NE		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Cedar Rapids IA 52499		Basis for the claim:	
		Insurance	
Date or dates debt was incurred		Is the claim subject to offset?	
Last 4 digits of account number		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.49 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is:

\$14,481.20

Check all that apply.

Travelers

☐ Contingent

One Tower Square

☐ Unliquidated☐ Disputed

Basis for the claim:

Hartford CT 06183

Insurance

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

☒ No
☐ Yes

3.50 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is:

\$6,339.24

Check all that apply.

UL AG

☐ Contingent

75 Remittance Drive Suite# 1893

☐ Unliquidated☐ Disputed

Basis for the claim:

Chicago IL 60675-1893

Software

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

☒ No
☐ Yes

3.51 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is:

\$5,913.47

Check all that apply.

UL Verification Services, Inc

☐ Contingent

7826 E. Evans Rd.

☐ Unliquidated☐ Disputed

Basis for the claim:

Scottsdale AZ 85260

Services

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

☒ No
☐ Yes

3.52 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is:

\$668.88

Check all that apply.

ULine

☐ Contingent

47173 Benicia Street

☐ Unliquidated

Fremont, CA 94538 USA

☐ Disputed

Basis for the claim:

Services

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

☒ No
☐ Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.53 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is:

\$3,000.00

Check all that apply.

Verizon Wireless

☐ Contingent

57 West 57th Street

☐ Unliquidated☒ Disputed

Basis for the claim:

New York NY 10019

Date or dates debt was incurred 2/1/2016

Is the claim subject to offset?

Last 4 digits of account number _ _ _ _

☒ No
☐ Yes

3.54 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is:

\$2,000,000.00

Check all that apply.

Virginia Read

☐ Contingent

60 Huron St Apt 2

☐ Unliquidated

Brooklyn, 11222

☒ Disputed

Basis for the claim:

Contract claim

Date or dates debt was incurred September 11, 2014

Is the claim subject to offset?

Last 4 digits of account number _ _ _ _

☒ No
☐ Yes

3.55 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is:

\$300,000.00

Check all that apply.

Vladimir Reynoso

☐ Contingent

35 Clinton Place Apt 6D

☐ Unliquidated☐ Disputed

Basis for the claim:

Bonds

New Rochelle NY 10801

Date or dates debt was incurred 1/17/2012

Is the claim subject to offset?

Last 4 digits of account number _ _ _ _

☒ No
☐ Yes

3.56 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is:

\$2,716.15

Check all that apply.

Vonage

☐ Contingent

23 Main Street

☐ Unliquidated☐ Disputed

Basis for the claim:

Telephone Service

Holmdel NJ 07733

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number _ _ _ _

☒ No
☐ Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.57</div> Nonpriority creditor's name and mailing address WB Mason 59 Centre St. Brockton MA 02301-4014 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Supplies Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,105.81
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.58</div> Nonpriority creditor's name and mailing address Wesco Receivables Corp, Wesco Dist PO Box 641447 Pittsburgh PA 15264-1447 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Supplies Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$82,663.70
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.59</div> Nonpriority creditor's name and mailing address William Penn Life Insurance Company 100 Quentin St. Roosevelt Blvd Garden City NY 11530 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Insurance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$274.30
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.60</div> Nonpriority creditor's name and mailing address Zoho Corporation PO Box 742760 Los Angeles CA 90070-2760 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Software Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,340.00

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$0.00

5b. Total claims from Part 2

5b. + \$3,799,240.78

5c. Total of Parts 1 and 2

5c.	\$3,799,240.78
-----	-----------------------

Lines $5a + 5b = 5c$.

Fill in this information to identify the case and this filing:Debtor Name **GLOBAL ENERGY EFFICIENCY HOLDINGS, INC**United States Bankruptcy Court for the **SOUTHERN DISTRICT OF NEW YORK**Case number _____
(if known)Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership;
or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/07/2016
MM / DD / YYYY

X /s/ **VLADIMIR REYNOSO**
Signature of individual signing on behalf of debtor

VLADIMIR REYNOSO
Printed name
CHIEF EXECUTIVE OFFICER
Position or relationship to debtor

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
MANHATTAN DIVISION

In re GLOBAL ENERGY EFFICIENCY HOLDINGS, INC

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$0.00</u>
Prior to the filing of this statement I have received.....	<u>\$0.00</u>
Balance Due.....	<u>\$0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

Meeting with U.S. Trustee

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

02/07/2016

Date

/s/ Armando Llorens

Armando Llorens

Furgang & Adwar LLP

1325 Ave. of the Americas

28th Floor

New York, NY 10019

Bar No. AL-1757

/s/ VLADIMIR REYNOSO

VLADIMIR REYNOSO

CHIEF EXECUTIVE OFFICER

Fill in this information to identify the case:Debtor name **GLOBAL ENERGY EFFICIENCY HOLDINGS, INC**United States Bankruptcy Court for the **SOUTHERN DISTRICT OF NEW YORK**Case number _____
(if known)☐ Check if this is an amended filingOfficial Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	MANUFACTURERS AND TRADERS TRUST 1 M&T Plaza Buffalo, New York			Disputed	,533,180.36	\$135,000.00	\$8,398,180.36
2	Lumenor Energy Services® LLC 110 East Broward Boulevard, Suite 1700 Fort Lauderdale, FL		Services				\$232,909.56
3	Rockshelter Capital LLC 31 Rockshelter Road Waccabuc, NY 10597		Bond				\$150,000.00
4	New Oak Capital Markets, LLC 485 Lexington Avenue, 25th Floor New York, NY 10017		Services	Disputed			\$142,580.00
5	On Deck Capital 1400 Broadway, 25th Floor New York, NY 10018		Credit				\$120,000.00
6	Selective Insurance Company of America 40 Wantage Avenue Branchville, NJ 07890-1000		Insurance				\$102,765.00

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
7 Charles Newman c/o The Charles J. Newman Co., LLC 37 Saw Mill River Rd. Hawthorne, NY 10532		Bond				\$100,000.00
8 Wesco Receivables Corp, Wesco Dist PO Box 641447 Pittsburgh PA 15264-1447		Supplies	Disputed			\$82,663.70
9 American Express P.O. Box 297879 Fort Lauderdale, FL 33329-7879		Credit Card				\$69,989.38
10 Chase PO Box 15123 Wilmington, DE 19850-5123		Credit Card	Disputed			\$57,993.94
11 Gexpro (Cincinnati) 11400 Mosteller Rd Cincinnati, OH 45241		Supplies	Disputed			\$55,144.23
12 Keith Stephenson c/o NEW DIRECTION IRA 1070 West Century Drive, Suite 101		Bond				\$50,000.00
13 Sager Electronics 2270 Cabot Blvd. West # 2 Langhorne, PA 19047		Supplies/Equipment				\$45,363.95
14 McGladrey LLP 850 Canal Street, 4th Floor Stamford, CT 06902-6902		Services				\$30,500.00

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
15 Moso USA 13100 Alondra Blvd., Unit 106 Cerritos, CA 90703		Supplies				\$25,158.19
16 The Home Depot CC 2455 Paces Ferry Rd SE Atlanta, GA 30339		Supplies				\$20,210.42
17 Cooper Electric Supply Co 1 Matrix Drive Monroe NJ 08831-3798		Supplies				\$19,784.26
18 The Hartford PO Box 660916 Dallas, Texas 75266-0918		Insurance				\$18,767.92
19 Spark Lighting Corp. 347 37th Street Brooklyn NY 11232		Services				\$17,956.57
20 ENPAC Industries 34355 Melinz Parkway Eastlake, OH 44095		Supplies				\$16,522.50

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
MANHATTAN DIVISION**

IN RE: GLOBAL ENERGY EFFICIENCY HOLDINGS, INC

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 2/7/2016

Signature /s/ VLADIMIR REYNOSO
VLADIMIR REYNOSO
CHIEF EXECUTIVE OFFICER

Date _____

Signature _____

/s/ Armando Llorens
Armando Llorens
AL-1757
Furgang & Adwar LLP
1325 Ave. of the Americas
28th Floor
New York, NY 10019
(212) 725-1818

Action Environment Corp
451 Frelinghuysen Ave
Newark, NJ 07114

American Lamp Recycling, LLC.
55 Riverview Drive
Marlboro, NY 12542

Audi Financial Services
P.O. Box 5215
Carol Stream, IL 60197-52

BambooHR LLC
333 South 520 West
Suite 200
Lindon, UT 84042-1911

BNS Management LLC
1536 Third Avenue
New York, New York 10028

BP Business Solutions
PO Box 923928
Norcross, GA 30010

Charles Newman
c/o The Charles J. Newman Co., LLC
37 Saw Mill River Rd.
Hawthorne, NY 10532

Chase
PO Box 15123
Wilmington, DE 19850-5123

Cigna
Dept 59
Denver Colorado 80291

Cloudbakers LLC
641 W Lake- Suite 301
Chicago IL 60661

ConEdison Corp
P.O. Box 1702
New York, NY 10116-1702

Cooper Electric Supply Co
1 Matrix Drive
Monroe NJ 08831-3798

CT Corporation
PO Box 4349
Carol Stream IL 60197-4349

ENPAC Industries
34355 Melinz Parkway
Eastlake, OH 44095

Entouch Controls
661 N. Plano Rd., Suite 323
Richardson, TX 75081

First Unum Life Insurance
666 Third Avenue Suite 301
New York, NY 10017

Gexpro
400 Technology Court SE
Ste R
Smyrna GA 30082-5237

Gexpro (Cincinnati)
11400 Mosteller Rd
Cincinnati, OH 45241

John W. Kennedy Company- RI
990 Waterman Avenue
P.O. Box 14217
East Providence, RI 02914

Keith Stephenson
c/o NEW DIRECTION IRA
1070 West Century Drive, Suite 101
Louisville, Colorado 80027

Lendy Electric Equipment & Supply Corp.
176-184 Grand Street
New York, NY 10013-3735

Lumenor Energy Services® LLC
110 East Broward Boulevard, Suite 1700
Fort Lauderdale, FL 33301

M&T Insurance Agency
285 Delaware Ave Suite 4000
Buffalo, NY 14202-1885

MANUFACTURERS AND TRADERS TRUST
1 M&T Plaza
Buffalo, New York
14203

Marlin Business Bank
2795 E Cottonwood Pkwy # 120
Salt Lake City, UT 84121

McGladrey LLP
850 Canal Street, 4th Floor
Stamford, CT 06902-6902

Mercedes Benz Financial Services
P.O. Box 1800
Roanoke, TX 76262-1800

Miatech Inc.
9480 SE Lawnfield RD
Clackamas, OR 97015

Minority Business Center NY
1401 Constitution Avenue, N.W.
Washington, DC 20230

Moso USA
13100 Alondra Blvd., Unit 106
Cerritos, CA 90703

New Oak Capital Markets, LLC
485 Lexington Avenue, 25th Floor
New York, NY 10017

Nissan Motors Corp
P.O. Box 9001133
Louisville, KY 40290-1133

On Deck Capital
1400 Broadway, 25th Floor
New York, NY 10018

Onesource Water
8 two Mile Road, Suite 102
Farmington, CT 06032

Purchase Power
PO Box 371874
Pittsburgh PA 15250-7874

Rockshelter Capital LLC
31 Rockshelter Road
Waccabuc, NY 10597

Sager Electronics
2270 Cabot Blvd. West # 2
Langhorne, PA 19047

Selective Insurance Company of America
40 Wantage Avenue
Branchville, NJ 07890-1000

Sherpaa
584 Broadway #510
New York, NY 10012

Sologistx LLC
19 Alfred DR.
Bordentown, NJ 08505-3209

Spark Lighting Corp.
347 37th Street
Brooklyn NY 11232

Stamps.com
PO Box 202928
Dallas TX 75320-2928

Supreme Lighting LLC
5308 13th Avenue, Suite 137
Brooklyn, NY 11219

Tasc Client Invoices
PO Box 88278
Milwaukee, WI 53288-0001

Teletrac Inc.
2201 Brookhollow Plaza Ste
Arlington, TX 76006

The Hartford
PO Box 660916
Dallas, Texas 75266-0918

The Home Depot CC
2455 Paces Ferry Rd SE
Atlanta, GA 30339

Transamerica
4333 Edgewood Rd NE
Cedar Rapids, IA 52499

Travelers
One Tower Square
Hartford , CT 06183

UL AG
75 Remmittance Drive Suite# 1893
Chicago, IL 60675-1893

UL Verification Services, Inc
7826 E. Evans Rd.
Scottsdale, AZ 85260

Uline
47173 Benicia Street
Fremont, CA 94538 USA

Verizon Wireless
57 West 57th Street
New York, NY 10019

Virginia Read
60 Huron St Apt 2
Brooklyn, 11222

Vladimir Reynoso
35 Clinton Place Apt 6D
New Rochelle NY 10801

Vonage
23 Main Street
Holmdel NJ 07733

WB Mason
59 Centre St.
Brockton, MA 02301-4014

Wesco Receivables Corp, Wesco Dist
PO Box 641447
Pittsburgh PA 15264-1447

William Penn Life Insurance Company
100 Quentin St. Roosevelt Blvd
Garden City, NY 11530

Zoho Corporation
PO Box 742760
Los Angeles CA 90070-2760

IN RE:
GLOBAL ENERGY EFFICIENCY HOLDINGS, INC

Debtor(s)

§
§
§
§
§

Case No. _____

Chapter 11

**DECLARATION FOR ELECTRONIC FILING OF BANKRUPTCY
PETITION, LISTS, STATEMENTS, AND SCHEDULES**

PART I: DECLARATION OF PETITIONER:

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition, lists, statements, and schedules to be filed electronically in this case and I HEREBY DECLARE UNDER PENALTY OF PERJURY that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within five (5) business days after the petition, lists, statements, and schedules have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.

☐ *[Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts] --*
I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7.

☒ *[Only include if petitioner is a corporation, partnership or limited liability company] --*
I hereby further declare under penalty of perjury that I have been authorized to file the petition, lists, statements, and schedules on behalf of the debtor in this case.

Date: 2/7/2016 /s/ VLADIMIR REYNOSO
VLADIMIR REYNOSO
CHIEF EXECUTIVE OFFICER
Complete EIN: 27-0555964

PART II: DECLARATION OF ATTORNEY:

I declare UNDER PENALTY OF PERJURY that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date: 2/7/2016 /s/ Armando Llorens
Armando Llorens, Attorney for Debtor

RESOLUTION OF THE BOARD OF DIRECTORS OF
GLOBAL ENERGY EFFICIENCY HOLDINGS, INC. AUTHORIZING THE FILING
OF PETITION FOR REORGANIZATION UNDER CHAPTER 11
OF THE BANKRUPTCY CODE

WHEREAS GLOBAL ENERGY EFFICIENCY HOLDINGS, INC., (the "Corporation") is unable to meet its obligations as they mature; and

WHEREAS, creditors have filed suit and have taken steps to obtain possession of the assets of the Corporation; and

WHEREAS, it has become apparent that the Corporation cannot continue its business without the protection of a Chapter 11 bankruptcy filing.

NOW THEREFORE, the Board of Directors RESOLVES:

That it authorizes the CHIEF EXECUTIVE OFFICER of the Corporation, VLADIMIR REYNOSO, to file, on behalf of the Corporation, a Petition for Bankruptcy under Chapter 11 of the Bankruptcy Code and is further authorized to take all necessary action and, execute on behalf of the Corporation, all necessary documents for such filing, including the engagement of counsel, including Attorney Armando Llorens of the law firm FURGANG & ADWAR, L.L.P, and other professionals, and the payment of all required fees

The undersigned certifies that he is the Chief Executive Officer and Secretary of the Board of Directors of GLOBAL ENERGY EFFICIENCY HOLDINGS, INC., INC and that the above is a true and correct. Copy of a resolution of the Board of Directors adopted at a duly conducted and constituted meeting held on February 5, 2016, in accordance with the Corporation's Articles of Incorporation and Bylaws; that a quorum was present at said meeting; and that said Resolution has not been revoked, modified, amended or annulled in any manner.

In witness whereof, I have hereunto set my hand and affixed the seal of said corporation this 7th day of February, 2016.



VLADIMIR REYNOSO

Chief Executive Officer and Secretary